

BENEFICIARY NOMINATION FORM



Please complete, hand sign and return this form.

Email : info@serveandprotectcu.co.uk
Post : Serve and Protect CU, Guardians House, 2111 Coventry Road, Sheldon, Birmingham, B26 3EA

Guardians House
2111 Coventry Road
Birmingham B26 3EA
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info@serveandprotectcu.co.uk
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MEMBER ACCOUNT DETAILS:

FULL NAME: _____
ADDRESS: _____

POST CODE: _____
EMAIL ADDRESS: _____
CONTACT NUMBER: _____

Being a member of Serve and Protect Credit Union I hereby nominate:

FULL NAME OF NOMINEE: _____
RELATIONSHIP: _____
ADDRESS OF NOMINEE: _____

POST CODE: _____
CONTACT NUMBER: _____

As the person to whom there shall be transferred such property in the Credit Union (whether in shares, loans or deposits or otherwise, including Life Savings Insurance Plan) that may be mine at the time of my death.

I understand that the maximum amount provided for under nomination is £5,000 and my residual balance in my account shall be paid to my legal Personal Representative(s).

SIGNATURE: _____
DATE: _____
WITNESS NAME: _____
SIGNATURE: _____

Improving the financial resilience of those who Serve & Protect